

Walmart de México y Centroamérica Reports

June 2019 Sales

FREE TRANSLATION, NOT TO THE LETTER

Mexico City, July 4th, 2019

Wal-Mart de México, S.A.B. de C.V. (BMV: WALMEX) announces to its shareholders as well as to the public in general that during June 2019, sales amounted to **\$51,175 million pesos**. This figure represents a **4.3%** increase over sales reported in the same month of 2018.

Total Sales

	June			January - June		
	2019 Millions MXN	2018 Millions MXN	% Growth	2019 Millions MXN	2018 Millions MXN	% Growth
Mexico	41,838	39,480	6.0	249,366	234,947	6.1
Central America*	9,337	9,596	-2.7	54,317	54,482	-0.3
Consolidated	51,175	49,076	4.3	303,683	289,429	4.9

* Central America sales growth figures are impacted by variations in exchange rates.

Mexico Sales

During **June 2019**, total sales for Mexico increased **6.0%** over sales reported in June 2018. Comp stores, all those units in operation for over a year, posted a **4.7%** increase compared to the same month of 2018.

Considering the **four-week period** from **June 1st to June 28th, 2019**, as compared to the four-week period ending June 29th, 2018, total sales increased **5.4%** and comp store sales increased **4.2%**.

Mexico Sales Growth 2019

	Calendar		Retail Calendar (Saturday-Friday)		
	Total Stores %	Comp Stores %	Number of Weeks	Total Stores %	Comp Stores %
January	5.6	4.4	5	6.5	5.3
February	6.4	5.4	4	5.7	4.7
March	5.3	4.4	4	2.1	1.2
April	7.1	6.1	5	9.3	8.2
May	6.6	5.6	4	5.7	4.7
June	6.0	4.7	4	5.4	4.2
January - June	6.1	5.1	26	5.9	4.8

During the month of June on a comp unit basis, the average ticket increased **2.7%** and the number of transactions increased **2.0%** as compared to the same month of 2018.

This document may contain certain references concerning Wal-Mart de México S.A.B. de C.V.'s future performance that should be considered as good faith estimates made by the Company. These references are a reflection of Managements' expectations about the Company and are based upon currently available data. Actual results are always subject to future events, risks and uncertainties, which could materially impact the Company's actual performance.

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Central America Sales

In Central America, total sales increased **5.4%** and comp store sales posted an increase of **2.0%** on a constant currency basis.

Central America Sales Growth 2019 (constant currency basis)

	Calendar		Retail Calendar (Saturday-Friday)		
	Total Stores %	Comp Stores %	Number of Weeks	Total Stores %	Comp Stores %
January	3.8	0.5	5	4.9	2.0
February	4.1	0.9	4	2.6	-0.5
March	-1.4	-4.1	4	-5.1	-7.7
April	7.2	3.8	5	11.3	7.7
May	2.3	-0.6	4	0.9	-2.1
June	5.4	2.0	4	3.1	-0.1
January- June	3.5	0.3	26	3.2	0.2

Openings

In **June**, we opened **14** units:

Mexico: 12 units

- **6 Bodegas Aurrera Express:** 1 in Monterrey, Nuevo León, 2 in Reynosa, Tamaulipas, 1 in Saltillo, Coahuila, 1 in Tláhuac, Ciudad de México and 1 en Puebla, Puebla
- **4 Bodega:** 1 en Tulancingo, Hidalgo, 1 in Hermosillo, Sonora, 1 in Zacatecas, Zacatecas and 1 in Cabo San Lucas, Baja California Sur
- **2 Mi Bodega:** 1 in Mazatán, Chiapas and 1 in Juchipila, Zacatecas

Central America: 2 units

- **1 Bodega:** in La Libertad, El Salvador
- **1 Discount Store:** in Totonicapán, Guatemala

In addition, we opened one Bodega Aurrera in La Paz, Baja California Sur during July 2019.

Corporate Social Responsibility and other news

In June, **Walmart de México y Centroamérica** ranked third in Expansión magazine's Top 500 Most Important Companies in Mexico after its great results regarding sales, profits, assets, liabilities, employment generation and corporate integrity.

Also in June, **Walmart de México y Centroamérica** ranked eighth in research company Ipsos' Top Influential Brands list, that scores leadership and innovation, trust, presence, social responsibility and digital connection.

Walmart de México y Centroamérica joined the LGBT+ Pride March in June with associates and family members for the third consecutive year in Mexico City; the second in Monterrey, Guadalajara and Mérida, and the first in Villahermosa, Culiacán and Durango. As a member of *Pride Connection*, the company supports diversity and inclusion in companies throughout the country with actions like this.

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Company Description

WALMEX is a Retail Sector company whose shares are traded in the Mexican Stock Exchange since 1977. As of **June 30, 2019**, it operated **3,291** units, broken down as follows:

2,470 Mexico

1,938 Bodegas Aurrerá:
527 Bodegas
370 Mi Bodegas
1,041 Bodegas Express
277 Walmarts
163 Sam's Clubs
92 Superamas

821 Central America

541 Discount Stores
98 Supermarkets
32 Walmarts
150 Bodegas

Ticker Symbols

Mexican Stock Exchange:	Bloomberg:	Reuters:	ADR's sponsored program:
Walmex	Walmex* MM WMMVY US	Walmex.Mx WMMVY.Pk	WMMVY

Websites

Investor Relations: www.walmex.mx

Corporate: www.walmartmexico.com

Business formats:

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Note: The information presented in this document is preliminary.

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